

# **Proper Documentation**



### Want your money fast?

Make sure the documentation you submit has all five things we need (sorry...IRS rules).

Explanation					Benefits (EOB) zed Statement
1 Patient Na	me: Carol Dar	vers			
2 Date of Se	rvice: 11/27/202	)			
3 Provider Name: Sunshine Medical Group					
			Billed	Paid by	
4 Description of Service			Amount	Insurance	Patient Balance 🧲
Office Visi	t		\$250.00	\$150.00	\$100.00



## **Quick Tips:**

- The Explanation of Benefits (EOB) from your insurance company usually works best. If you
  don't have one of those, get an itemized invoice or statement from your healthcare provider
  or merchant. They should be familiar with what you need.
- Certain expenses also require a **prescription or letter of medical necessity** (vitamins, supplements, massage therapy, etc.).
- For prescription drugs, submit the **stub or "bag tag"** (not the cash register receipt).
- **Do not use** cash register receipts, balance forward statements, or canceled checks. None of these items have everything we need.
- Insurance premium documentation must include: (1) policyholder or covered individual name; (2) premium amount; (3) policy period (coverage months); and (4) insurance provider name and address.

When you're ready to file a claim, log in at **HRAveba.org** and click **Claims** or use our handy mobile app, **HRAgo**<sup>®</sup>. We'll process your claim in about five to seven business days.

### MORE INFO?

HRAveba.org

#### QUESTIONS?